



DDH
GRAHAM
LIMITED

CORPORATE PROFILE

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*DDH Graham Limited (DDH)
is a funds management and
administration organisation that
promotes its services exclusively
via licensed professional advisers*

Established in 1981, DDH has a strong reputation throughout the Australian marketplace for delivering value and personalised service. Operating from Brisbane, DDH manages and administers over \$10 billion in funds nationally on behalf of financial intermediaries and other financial services partners.

Drawing on a wealth of industry experience and established industry partnerships, we offer choice and flexibility in tailoring investment or administrative solutions.

Services provided by the DDH group include:

- DDH Money Market
- Australian Money Market
- DDH Managed Funds
- DDH Fund Administration Services
- DDH Superannuation
- AMG Super

DDH MONEY MARKET

Specialists in the provision of cash solutions

DDH's Money Market division provides access to bank cash management accounts and term deposits in its capacity as a bank agent for BOQ and Westpac. We exclusively distribute and administer these products, built specifically to cater to the needs of financial services professionals.

The division also provides very competitive pricing for same day foreign currency conversions.

We work closely with advisers to ensure they benefit from competitive offers and streamlined transaction reporting, providing an efficient way for advisers to manage their clients' total cash needs.



We employ a team of dedicated people, empowered to assist advisers in servicing their clients. Enquiries are dealt with personally and access to senior management is always available.

DDH Money Market attributes its national success to:

- Service reputation
- Competitive bank deposit offerings
- Use of best practice technology
- Positive client testimonials and referrals

For more information please contact:

Julie Hamilton General Manager Distribution
Ugo Di Girolamo Joint Managing Director

 1800 006 133  moneymarket@ddhgraham.com.au

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AUSTRALIAN MONEY MARKET

Trade all your term
deposits in one place

Australian Money Market Pty Ltd (AMM) are licensed as a corporate authorised representative under DDH Graham Limited.



AMM provides a secure, simple and time-saving term deposit trading platform for financial advisers to invest on behalf of their clients. Established in 2007, our innovative, fully transactional platform allows advisers to choose rates from over 20 Australian banks, building societies and credit unions, all Approved Deposit-taking Institutions covered by the Australian Government Guarantee Scheme on deposits.

Advisers can place deals online anywhere, anytime. Requiring just one initial AMM application to be completed for each client, AMM then instructs the provider, completes paperwork and transfers the funds in the client's name for every online deal. Data feeds are also available to various financial planning software packages and platforms to eliminate multiple data entry.

AMM was the first to deliver this unique service to the Australian marketplace with funds under management now over \$5 billion. Combining leading-edge technology with great service, AMM helps to increase efficiency and reduce administrative costs for financial advisers.

For more information please contact:

Stephen Jewell Managing Director

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moneymarket.com.au



managed
funds
across
multiple
asset
classes

DDH MANAGED FUNDS

Retail access to QIC as investment manager

DDH's Managed Funds division offers a range of managed funds across multiple asset classes including cash, fixed interest and Australian shares, in addition to multi-sector funds and property trusts. We utilise the investment skills of a number of investment managers, predominantly QIC, one of Australia's largest institutional fund managers.

DDH is the Responsible Entity or manager for a number of managed investment schemes, including:

ASSET CLASS	FUND NAME	INVESTMENT MANAGER
Cash	DDH Cash Fund	DDH Graham Limited
	DDH Fixed Interest Fund	QIC Limited
Fixed Interest	DDH Preferred Income Fund	GCI Australia
	GCI Australian Capital Stable Fund	GCI Australia
Australian Shares	DDH Australian Shares Fund	QIC Limited
	Selector Australian Equities Fund	Selector Funds Management Limited
Multi-Sector	DDH Conservative Growth Fund	QIC Limited
	DDH Balanced Growth Fund	QIC Limited
	DDH Aggressive Growth Fund	QIC Limited
Property	Various Property Trusts	

For more information please contact:

Gavin Blake Director, Fund Services
Peter Lockhart Joint Managing Director

 1800 226 174  investments@ddhgraham.com.au

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DDH FUND ADMINISTRATION SERVICES

Partnering
for success

DDH has considerable experience as a Responsible Entity for managed investment schemes and as a provider of fund administration services.

DDH offers Responsible Entity services, as well as back-office administration services including:



- Unit pricing
- Investor registry services
- Investment administration
- Fund accounting and taxation

These services can be provided for managed investment schemes (retail and wholesale), discrete portfolio mandates and superannuation products, including superannuation master trusts and pooled superannuation trusts. We can also aid in product development and implementation.

DDH strongly believes in establishing long-term strategic partnerships, and works with both start-ups and established investment managers and fund promoters.

For more information please contact:

Gavin Blake Director, Fund Services
Peter Lockhart Joint Managing Director

 1800 226 174  fundadmin@ddhgraham.com.au

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DDH SUPERANNUATION

Tailored admin solutions for
superannuation master trusts



DDH Superannuation is an established specialist provider of administration services for APRA regulated superannuation master trusts.

We have proven expertise in superannuation administration and the ability to handle funds of all sizes with our flexible and responsible solutions.

Our focus on promoting the brands of our clients and providing personalised services to over 45,000 members is achieved using leading-edge technology combined with a highly skilled team of administration staff.

For more information please contact:

Warren Ramage General Manager - Fund Operations
David Barclay Executive Director

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Take control of your clients' super

AMG Super (AMG) is a superannuation fund, with over \$1 billion in funds under management, that was established in 2000 as a joint initiative between DDH and Pension Investments Limited.

A number of stockbroking and financial planning firms around Australia choose AMG as a flexible solution for managing their clients' superannuation.

As a real alternative to a self-managed super fund, AMG offers advisers the ability to create a portfolio of listed Australian shares (including ETFs and LICs), term deposits and managed funds to suit their clients' superannuation investment strategies without the burden of maintaining paperwork and Trustee compliance.

AMG's low fees, large investment choice, flexible insurance offering and attention to customer service make it a super fund of choice.

For more information please contact:

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